

The AI Readiness Assessment

Nine AI categories, ten attitude statements, and the AI readiness report

The Technology assessment measures the software a company runs. The AI Readiness assessment measures two other things: which AI tools are already in use across nine categories, and how the person and the company feel about adopting them. Together they place the company on the five-level AI ladder and feed the rollout step of the Strategic Plan.

BEFORE THE QUESTIONS · THE PROFILE

Your role. General Contractor · Specialty / Subcontractor · Heavy Civil / Infrastructure · Developer / Owner
· Architecture / Engineering Firm

Company size. 1–25 · 26–100 · 101–250 · 251–500 · 500+

Current stack. The contractor picks the construction software they already run so recommendations fit what is in place.

Which AI tools are already in use?

1

General AI Assistants

A chat assistant your people use for writing, research and thinking out loud.

ChatGPT Claude Gemini Microsoft Copilot

Perplexity Grok Other (type it in)

Nothing yet / by hand

2

Document & Contract AI

AI that reads contracts, specs and submittals and tells you what is in them.

Document Crunch Bluebeam AI tools

NotebookLM Copilot in Word/Outlook

Other (type it in) Nothing yet / by hand

3

Estimating & Takeoff AI

AI that measures the drawings for you and prices from your own history.

Togal.AI Handle Beam AI Kreo

Other (type it in) Nothing yet / by hand

4

Scheduling & Planning AI

AI that tests thousands of sequences or flags the slips before they happen.

ALICE Technologies nPlan Touchplan

Other (type it in) Nothing yet / by hand

5

Field Vision & Safety AI

Cameras and photos reviewed by AI for progress and hazards.

Buildots OpenSpace Vision

SmartTagging / Newmetrix Versatile

Other (type it in) Nothing yet / by hand

6

Meeting & Communication AI

AI that takes the notes and the action items so nobody has to.

Otter.ai Fireflies.ai Teams Copilot

Zoom AI Companion Google Meet notes

Other (type it in) Nothing yet / by hand

7

Marketing & Content AI

AI that writes the proposal narrative, the post, the recruiting ad.

Jasper Canva Magic Studio Copy.ai

Midjourney Other (type it in)

Nothing yet / by hand

8

Automation & Agents

AI that does the repetitive step by itself instead of waiting to be asked.

Zapier Make n8n Power Automate

Agave Other (type it in) Nothing yet / by hand

9

Data & Forecasting AI

AI that looks at your job history and tells you where this one is heading.

Trunk Tools

Briq

Bridgit Bench

Power BI with Copilot

Other (type it in)

Nothing yet / by hand

How ready is the company, really?

Each statement is answered on the same five-point scale. Statements come from the Technology Readiness Index (Parasuraman & Colby, 2015), adapted to construction.

Strongly Disagree

Disagree

Neutral

Agree

Strongly Agree

OPTIMISM

Project management software gives me more control over how my jobs run.

OPTIMISM

Tools like drones, BIM, and AI estimating will make our trade more profitable.

OPTIMISM

Cloud-based field reporting saves my team time every single day.

INNOVATIVENESS

I'm usually one of the first in my company to try new construction software.

INNOVATIVENESS

When I hear about a new AI tool for contractors, I want to test it right away.

INNOVATIVENESS

I enjoy figuring out new technology without waiting for someone to train me.

DISCOMFORT

New construction software usually feels overwhelming and complicated to set up.

DISCOMFORT

I worry that adopting new tech will slow my crews down before it speeds them up.

INSECURITY

I'm concerned about storing job financials and drawings in the cloud.

INSECURITY

I don't fully trust AI to make estimating or scheduling decisions on my projects.

The AI readiness report

Construction Technology & AI Road Map
WITH CLN

FREE AI READINESS ASSESSMENT

STEP 1 OF 2 · WELCOME

Let's measure your AI readiness.

A few basics first, so every question speaks your language — the assessment adapts to your role and company size, and the measurement stays the same for everyone.

COMPANY NAME *
Rivera Builders

WORK EMAIL *
pat@riverabuilders.com

YOUR ROLE *
Select your role

ANNUAL REVENUE *
Select company size

WHAT DO YOU WANT OUT OF THIS? *
Pick the closest one

ZIP CODE *
Optional — sharpens your local peer benchmarks
16801

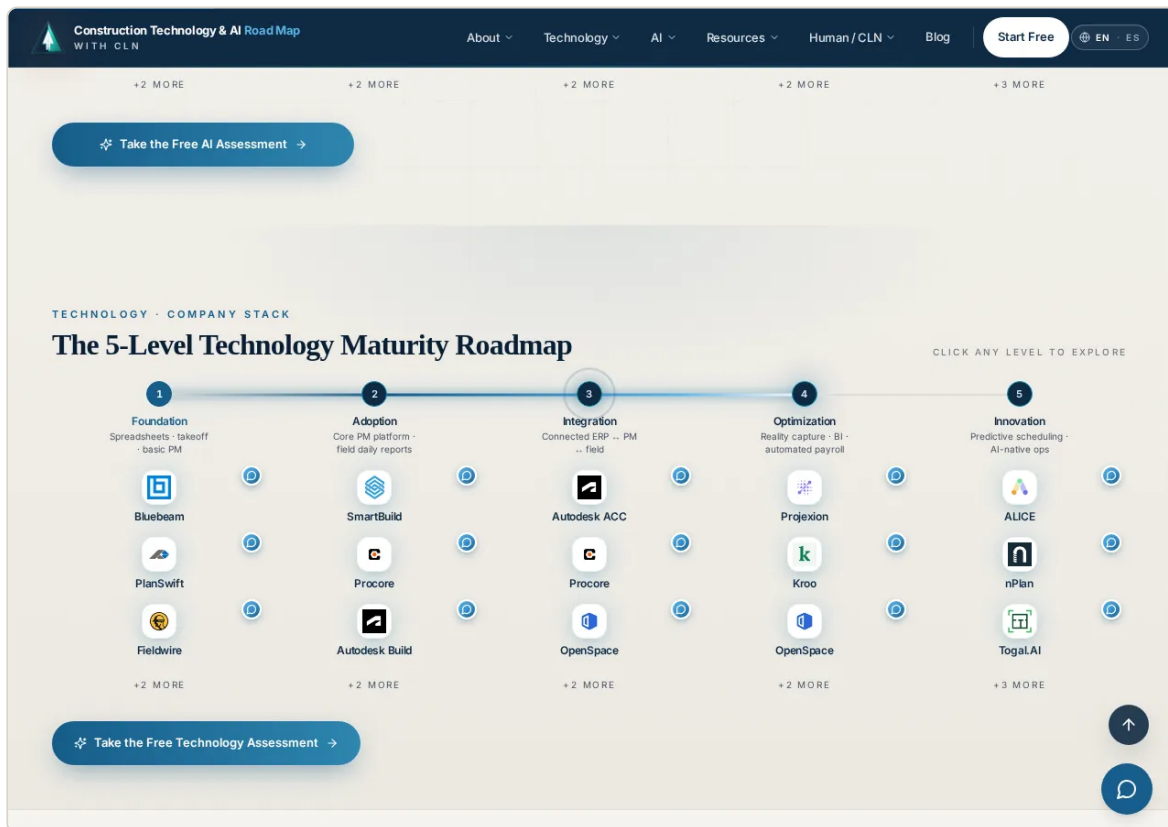
PHONE
Optional
(555) 555-0134

What do you run today?
Optional, but it changes your results: we never recommend a system you already own — or a direct substitute for one.

PROJECT MANAGEMENT
Procore Autodesk Construction Cloud Buildertrend
CoConstruct Fieldwire Raken

FIELD SERVICE / DISPATCH
ServiceTitan BuildOps Jobber Housecall Pro

The AI assessment opens with role, company size and current stack, then the nine categories and the ten statements.



The result places the company on the five-level AI ladder, with the tools that typically sit at each level, and feeds the AI categories of the coverage map and the Strategic Plan.

Workforce planning & labor tracking tools (e.g., OnRamp, LaborerHQ)

Choose a level above to see the picks for this category.

Daily logs, field data capture, punch, mobile apps

Choose a level above to see the picks for this category.

Document Management

SharePoint, PM-platform doc modules, dedicated DM tools

Choose a level above to see the picks for this category.

BI / Reporting & Data Layer

Projexion, Anterra, Power BI

Choose a level above to see the picks for this category.

Communication & Collaboration

Microsoft Teams, SharePoint, Copilot ecosystem

Choose a level above to see the picks for this category.

Safety & Compliance

Safety management, inspection, compliance platforms

Choose a level above to see the picks for this category.

Equipment / Fleet Management

Telematics, maintenance, utilization tools

Choose a level above to see the picks for this category.

Preconstruction, Bid Management & CRM

Bid boards, CRM, precon platforms

Choose a level above to see the picks for this category.

AI 8 CATEGORIES

AI Assistants & Copilots

Copilot, ChatGPT/Claude for construction workflows

Choose a level above to see the picks for this category.

Meeting Transcription & Summarization

Tier 1 immediate-ROI category

Choose a level above to see the picks for this category.

Document Intelligence & Contract AI

Document Crunch, contract review, spec search

Choose a level above to see the picks for this category.

Safety Analytics & Camera AI

Jobsite camera analytics; Tier 1

Choose a level above to see the picks for this category.

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The AI categories in Explore: the same nine names, with the top CLN-reviewed picks for the company's level.